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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the “**Issuer**”)

U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”)

Sole Arranger

HSBC

Dealers

Barclays	The Bank of East Asia, Limited	BofA Securities	CCB International
Citigroup	CITIC Securities	Crédit Agricole CIB	DBS Bank Ltd.
Deutsche Bank	Goldman Sachs (Asia) L.L.C.	HSBC	J.P. Morgan
Mizuho	Morgan Stanley	Shinkin International Ltd.	SMBC Nikko
Société Générale Corporate & Investment Banking	Standard Chartered Bank		UBS
UOB		Wells Fargo Securities	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme under which notes or undated capital securities may be issued for a period of 12 months after 5th March, 2024 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 5th March, 2024. The listing of the Programme is expected to become effective on or about 6th March, 2024.

Hong Kong, 5th March, 2024

As at the date of this notice, the Board of Directors of the Issuer comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung^{} (Deputy Chairman), Dr. Allan WONG Chi-yun^{**} (Deputy Chairman), Mr. Aubrey LI Kwok-sing^{*}, Mr. Winston LO Yau-lai^{*}, Mr. Stephen Charles LI Kwok-sze^{*}, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong^{*}, Mr. Masayuki OKU^{*}, Dr. the Hon. Rita FAN HSU Lai-tai^{**}, Mr. Meocre LI Kwok-wing^{**}, Dr. the Hon. Henry TANG Ying-yen^{**}, Dr. Delman LEE^{**}, Mr. William Junior Guilherme DOO^{**}, Dr. David MONG Tak-yeung^{**} and Dr. Francisco Javier SERRADO TREPAT^{*}.*

[#] *Executive Director*

^{*} *Non-executive Director*

^{**} *Independent Non-executive Director*